08TH EXTRA-ORDINARY GENERAL MEETING OF SK FINANCE LIMITED
(FORMERLY KNOWN AS ESS KAY FINCORP LIMITED)

28th December, 2021, 02:00 P.M. (IST)

CORPORATE PARTICIPANTS:

1	Mr. Rajendra Kumar Setia	Chairperson of Meeting and Managing Director
2	Mr. Anand Raghavan	Independent Director
3	Mr. Amar Lal Daultani	Independent Director
4	Mr. Atul Arora	Chief Financial Officer
5	Ms. Anagha Bangur	Company Secretary

Ms. Anagha Bangur:

Dear shareholders, Good Afternoon and warm welcome to you all to the 08th Extra-Ordinary General Meeting of SK Finance Limited (Formerly known as Ess Kay Fincorp Limited) through video conferencing and other audio visual means. As a reminder, for a smooth conduct of the meeting, the members will be in mute by default.

Considering the health and safety of all the stakeholders of the company, this meeting is being held through video conferencing/other audio visual means in accordance with the circulars issued by the Ministry of Corporate Affairs.

Let me introduce the respected Board members with us today.

Mr. Rajendra Kumar Setia, Founder and Managing Director of the company. He is also the Chairperson of ALCO, Risk Management and CSR Committee, joining us from Jaipur.

Mr. Anand Raghavan, Independent Director on our Board. He is the Chairperson of Audit and Nomination and Remuneration Committee and member of ALCO and CSR Committee, joining us from his residence in Chennai.

Mr. Amar Lal Daultani, Independent Director on our Board. He chairs the IT Strategy Committee and is a member in Audit, NRC, CSR, Risk Management Committee, joining us from Mumbai.

Due to some pre-occupation Mr. Akshay Tanna, Nominee Director, Ms. Debanshi Basu, Nominee Director and Ms. Shalini Setia, Whole Time Director of the company could not attend the meeting.

Exemption was granted to M/s. S. R. Batliboi & Associates LLP, Statutory Auditors, M/s. V.M. & Associates, Secretarial Auditors of the Company, who were unable to attend the meeting due to pre-occupation.

We also have Mr. Shashank Ghiria on behalf of IIFL Opportunities Fund Series 9, Mr. Nikhil Kookada on behalf of Norwest Venture Partner X- Mauritius, Mr. Simit Batra on behalf of TPG Growth IV Sf Pte Limited, Mr. Anil Talreja on behalf of Evolvence India Fund III Ltd and Evolvence Coinvest I and Mr. Varun Motwani on behalf of Baring Private Equity India AIF.

Apart from them, Mr. Atul Arora, CFO of the company is also present with us.

Before moving ahead, I would like to bring to your notice that as per Clause 146 of the Articles of Association of the company, the Chairperson of the Board Meetings shall also

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be the Chairperson of the Shareholders' Meetings. Accordingly, our generally elected Chairperson of the board, i.e. Mr. Rajendra Kumar Setia shall be the Chairperson of this 08th EGM.

Mr. Rajendra Kumar Setia:

Thank you, Ms. Anagha. Warm Welcome to all the stakeholders to the 8th Extra Ordinary General Meeting for Financial Year 2021-22 being held on shorter notice through VC considering the health and safety of all the members of the company.

We are glad to announce that with your continued support and faith in us has enabled the company to successfully conclude the equity round of Rs.380 Crore including Rs.150 Crore of Primary Issuance. Post conclusion of this round, the post money valuation of the company stands at Rs.6,650 Crore and we are happy to welcome IIFL and MIT to join us in our growth journey.

We have today with us Mr. Shashank Ghiria on behalf of IIFL and I welcome IIFL on behalf of all of us.

We have the requisite quorum present through video conference and other audio visual means to conduct the proceedings of this meeting. The quorum being present, I call this meeting to order. The notice of the meeting was duly circulated to the members. With the permission of the members, the notice of this EGM is taken as read.

We will now take up the resolution as set forth in the notice of EGM dated 28th December 2021. Members may cast their votes after the agenda is announced through show of hands.

Anagha, please announce the agenda for the meeting!

Ms. Anagha Bangur:

Agenda No. 1: ADOPTION OF RESTATED ARTICLES OF ASSOCIATION.

I would request members to propose and second the resolution

Mr. Shashank Ghiria:

I propose the resolution.

Mr. Nikhil Kookada:

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I second the resolution.

Ms. Anagha Bangur:

The resolution has been passed by show of hands by the members present. Now, I would request Chairperson Sir to conclude the meeting.

Mr. Rajendra Kumar Setia:

Thank you all!! The meeting has now been concluded

(This document has been edited to improve readability)

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